

# NE - Submission Package - NE2023MS00030 - (NE-23-0014) - Eligibility

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CMS-10434 OMB 0938-1188

## Package Information

<b>Package ID</b>	NE2023MS00030	<b>Submission Type</b>	Official
<b>Program Name</b>	N/A	<b>State</b>	NE
<b>SPA ID</b>	NE-23-0014	<b>Region</b>	Kansas City, KS
<b>Version Number</b>	2	<b>Package Status</b>	Submitted
<b>Submitted By</b>	Crystal Georgiana	<b>Submission Date</b>	9/26/2023
		<b>Regulatory Clock</b>	84 days remain
		<b>Review Status</b>	Review 1

# Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

## Package Header

**Package ID** NE2023MS00030  
**Submission Type** Official  
**Approval Date** N/A  
**Superseded SPA ID** N/A

**SPA ID** NE-23-0014  
**Initial Submission Date** 9/26/2023  
**Effective Date** N/A

Reviewable Unit Instructions

## State Information

**State/Territory Name:** Nebraska

**Medicaid Agency Name:** Nebraska Department of Health and Human Services

## Submission Component

State Plan Amendment

Medicaid

CHIP

# Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

**Package ID** NE2023MS0003O  
**Submission Type** Official  
**Approval Date** N/A  
**Superseded SPA ID** N/A

**SPA ID** NE-23-0014  
**Initial Submission Date** 9/26/2023  
**Effective Date** N/A

### Reviewable Unit Instructions

## SPA ID and Effective Date

**SPA ID** NE-23-0014

Reviewable Unit	Proposed Effective Date	Superseded SPA ID
Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	9/1/2023	NE-19-0002
Non-MAGI Methodologies	9/1/2023	NE-19-0005
Mandatory Eligibility Groups	9/1/2023	NE-23-0004
Qualified Medicare Beneficiaries	9/1/2023	NE-19-0005
Specified Low Income Medicare Beneficiaries	9/1/2023	NE-19-0005
Qualifying Individuals	9/1/2023	NE-19-0005
Optional Eligibility Groups	9/1/2023	NE-21-0012
Optional State Supplement Beneficiaries	9/1/2023	NE-15-0012
Age and Disability-Related Poverty Level	9/1/2023	NE-19-0005
Work Incentives	9/1/2023	NE-19-0005
Ticket to Work Basic	9/1/2023	NE-21-0012
Ticket to Work Medical Improvements	9/1/2023	NE-21-0012
Medically Needy Pregnant Women	9/1/2023	NE-19-0005
Medically Needy Children under Age 18	9/1/2023	NE-19-0005
Medically Needy Parents and Other Caretaker Relatives	9/1/2023	NE-19-0005
Medically Needy Populations Based on Age, Blindness or Disability	9/1/2023	NE-19-0005

**Page Number of the Superseded Plan Section or Attachment (If Applicable):**

# Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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<b>Approval Date</b>	N/A	<b>Effective Date</b>	N/A
<b>Superseded SPA ID</b>	N/A		

Reviewable Unit Instructions

## Executive Summary

**Summary Description Including Goals and Objectives** Nebraska is seeking to exclude certain vehicles as a countable resource in Medicaid eligibility budgeting rules. Currently, for populations subject to resource requirement, one vehicle for primary transportation is not counted in the resource total, all other vehicles are accounted for as an available resource. With this change, all vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

## Federal Budget Impact and Statute/Regulation Citation

### Federal Budget Impact

	Federal Fiscal Year	Amount
First	2023	\$0
Second	2024	\$0

### Federal Statute / Regulation Citation

Section 1902(r)(2) of the Social Security Act.

Supporting documentation of budget impact is uploaded (optional).

Name	Date Created	
No items available		

## Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

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**Submission Type** Official  
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**Initial Submission Date** 9/26/2023  
**Effective Date** N/A

#### Reviewable Unit Instructions

### Governor's Office Review

- No comment
- Comments received
- No response within 45 days
- Other

**Describe** The governor has waived review.

# Submission - Medicaid State Plan

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

CMS-10434 OMB 0938-1188

## The submission includes the following:

Administration

Eligibility

Income/Resource Methodologies

Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability

Reviewable Unit Name	Included in Another Source Type Package
Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	APPROVED

MAGI-Based Methodologies

Non-MAGI Methodologies

Reviewable Unit Name	Included in Another Source Type Package
Non-MAGI Methodologies	APPROVED

More Restrictive Requirements than SSI under 1902(f) - (209(b) States)

Income/Resource Standards

Mandatory Eligibility Groups

Reviewable Unit Name	Included in Another Source Type Package
Mandatory Eligibility Groups	APPROVED

Optional Eligibility Groups

Reviewable Unit Name	Included in Another Source Type Package
Optional Eligibility Groups	APPROVED

Non-Financial Eligibility

Eligibility and Enrollment Processes

Benefits and Payments

# Submission - Public Comment

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

## Package Header

**Package ID** NE2023MS00030

**SPA ID** NE-23-0014

**Submission Type** Official

**Initial Submission Date** 9/26/2023

**Approval Date** N/A

**Effective Date** N/A

**Superseded SPA ID** N/A

### Reviewable Unit Instructions

Indicate whether public comment was solicited with respect to this submission.

- Public notice was not federally required and comment was not solicited
- Public notice was not federally required, but comment was solicited
- Public notice was federally required and comment was solicited

# Submission - Tribal Input

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

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<b>Superseded SPA ID</b>	N/A		

### Reviewable Unit Instructions

**One or more Indian Health Programs or Urban Indian Organizations furnish health care services in this state**

- Yes  
 No

**This state plan amendment is likely to have a direct effect on Indians, Indian Health Programs or Urban Indian Organizations, as described in the state consultation plan.**

- Yes  
 No

The state has solicited advice from Indian Health Programs and/or Urban Indian Organizations, as required by section 1902(a)(73) of the Social Security Act, and in accordance with the state consultation plan, prior to submission of this SPA.

**Complete the following information regarding any solicitation of advice and/or tribal consultation conducted with respect to this submission:**

**Solicitation of advice and/or Tribal consultation was conducted in the following manner:**


- All Indian Health Programs  
 All Urban Indian Organizations

States are not required to consult with Indian tribal governments, but if such consultation was conducted voluntarily, provide information about such consultation below:

- All Indian Tribes

<b>Date of consultation:</b>	<b>Method of consultation:</b>
8/23/2023	Public Tribal Notice

**The state must upload copies of documents that support the solicitation of advice in accordance with statutory requirements, including any notices sent to Indian Health Programs and/or Urban Indian Organizations, as well as attendee lists if face-to-face meetings were held. Also upload documents with comments received from Indian Health Programs or Urban Indian Organizations and the state's responses to any issues raised. Alternatively indicate the key issues and summarize any comments received below and describe how the state incorporated them into the design of its program.**

Name	Date Created	
<a href="#">NE 23-0014 Tribal Notice 8.23.23</a>	9/15/2023 4:57 PM EDT	

**Indicate the key issues raised (optional)**

- Access  
 Quality  
 Cost  
 Payment methodology  
 Eligibility  
 Benefits  
 Service delivery  
 Other issue



# Medicaid State Plan Eligibility

## Income/Resource Methodologies

### Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

#### Package Header

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<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-19-0002		
	System-Derived		

#### Reviewable Unit Instructions

### A. Eligibility Determinations of Individuals Who Are Age 65 or Older or Who Have Blindness or a Disability

Eligibility determinations of individuals who are age 65 or older or who have blindness or a disability are based on one of the following:

1. SSA Eligibility Determination State (1634 State)

The state has an agreement under section 1634 of the Social Security Act for the Social Security Administration to determine Medicaid eligibility of SSI beneficiaries. For all other individuals who seek Medicaid eligibility on the basis of being age 65 or older or having blindness or a disability, the state requires a separate Medicaid application and determines financial eligibility based on SSI income and resource methodologies.

2. State Eligibility Determination (SSI Criteria State)

The state requires all individuals who seek Medicaid eligibility on the basis of being age 65 or older or having blindness or a disability, including SSI beneficiaries, to file a separate Medicaid application, and determines financial eligibility based on SSI income and resource methodologies.

3. State Eligibility Determination (209(b) State)

The state requires all individuals who seek Medicaid eligibility on the basis of being age 65 or older or having blindness or a disability, including SSI beneficiaries, to file a separate Medicaid application, and determines financial eligibility using income and resource methodologies more restrictive than SSI.

### B. Additional information (optional)

# Medicaid State Plan Eligibility

## Income/Resource Methodologies

### Non-MAGI Methodologies

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

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	System-Derived		

#### Reviewable Unit Instructions

The state will apply the methodologies as described below, and consistent with 42 CFR 435.601, 435.602, and 435.831.

#### A. Basic Financial Methodology

1. The state applies the income and resource methodologies of the SSI program when determining eligibility for a population based on age (65 or older) or having blindness or a disability, with the exceptions described below in B. through G.
2. The state applies the financial methodologies of either the SSI program or the AFDC program in effect as of July 16, 1996 (whichever is most closely related) when determining eligibility for a population based on age (as a child), pregnancy, or status as a caretaker relative, with the exceptions described below in B. through G.

#### B. Use of Less Restrictive Methodologies

1. The state elects to apply income and/or resources methodologies that are less restrictive than those used under the cash assistance programs, in accordance with 42 CFR 435.601(d).

- Yes  
 No

2. The less restrictive income and resource methodologies are described on the RU for each applicable eligibility group.

# Non-MAGI Methodologies

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	System-Derived		

### Reviewable Unit Instructions

## C. Financial Responsibility of Relatives

1. In determining financial eligibility for an individual, the state does not include income and resources from anyone other than the individual's spouse, and for individuals under age 21 or who have blindness or disability, the individual's parent.

a. The state includes the income and resources of a spouse or parent only when they are living with the individual in the same household, except as follows:

i. In the case of spouses who are age 65 or older or who have blindness or disability and who share the same room in a Medicaid institution, the state:

- (1) Considers these couples either as living together or as living separately for the purpose of counting income and resources, whichever is more advantageous to the couple.
- (2) Considers these couples as living separately for the purpose of counting income and resources.

ii. Where applicable, the state determines income and resource eligibility consistent with the spousal impoverishment rules of section 1924 of the Act, as described in the Resource Assessment and Eligibility reviewable unit.

b. In the case of individuals under age 21 for whom AFDC is the most closely related cash assistance program, the income and resources of parents and spouses are included only if the individual would have been considered a dependent under the state's approved AFDC state plan in effect as of July 16, 1996.

# Non-MAGI Methodologies

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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

### Reviewable Unit Instructions

## D. Family Size

1. The family size of an individual for whom the SSI income and resource methodologies are used (as described in section A) includes the persons identified below:

- a. The individual applying, or
- b. If the individual lives together with his or her spouse, the individual applying and the spouse, or
- c. If the individual lives together with his or her parent(s) and the individual is under 21 or has blindness or a disability, the individual applying and the parent(s).

2. The family size of an individual for whom the AFDC income and resource methodologies are used (as described in section A.), includes the persons who would have been included in the family under the state's July 16, 1996 AFDC state plan, except where the state has elected to use the MAGI-like methodologies (as described in section E).

3. The state defines family size for one or more of the following FPL eligibility groups to include others beyond those identified in D.1. and D.2.

- Yes
- No
- a. Qualified Medicare Beneficiaries (described in section 1902(a)(10)(E)(i) of the Act)
- b. Specified Low Income Medicare Beneficiaries (described in section 1902(a)(10)(E)(iii) of the Act)
- c. Qualifying Individuals (described in section 1902(a)(10)(E)(iv) of the Act)
- d. Qualified Disabled and Working Individuals (described in section 1902(a)(10)(E)(ii) of the Act)
- e. Age and Disability-Related Poverty Level (described in section 1902(a)(10)(A)(ii)(X) of the Act)
- f. Work Incentives (described in section 1902(a)(10)(A)(ii)(XIII) of the Act)
- g. Family Opportunity Act Children with a Disability (described in section 1902(a)(10)(A)(ii)(XIX) of the Act)
- h. Individuals Receiving State Plan Home and Community-Based Services (described in 42 CFR 435.219)

4. The state uses the same definition of family size for the selected FPL eligibility groups.

- Yes
- No

5. For the selected FPL eligibility groups, family size is defined as follows:

- a. Family is defined as the individual, the individual's spouse and the individual's children under age 18 living together in the same household. If the individual is a child, the child's parents and siblings under age 18 are also included in the household if living together.

### Optional description:

- b. The state uses another definition of family.

## Non-MAGI Methodologies

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#### Reviewable Unit Instructions

### E. Use of MAGI-like Methodologies

1. The state uses MAGI-like methodologies for one or more populations for whom the most closely related cash assistance program would be the AFDC program in effect as of July 16, 1996.

Yes

No

# Non-MAGI Methodologies

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	System-Derived		

### Reviewable Unit Instructions

## F. Countable Income Deductions for the Medically Needy

In determining countable income for individuals who are age 65 or older or who have blindness or a disability, the state deducts:

1. Amounts that would be deducted in determining eligibility under SSI.
2. The highest amounts that would be deducted in determining eligibility for optional state supplements if these supplements are paid to all individuals who are receiving SSI or would be eligible for SSI except for their income.

# Non-MAGI Methodologies

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Reviewable Unit Instructions

## G. Additional Information (optional)

# Medicaid State Plan Eligibility

## Mandatory Eligibility Groups

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<b>Superseded SPA ID</b>	NE-23-0004		
	System-Derived		

#### Reviewable Unit Instructions

### Mandatory Coverage

A. The state provides Medicaid to mandatory groups of individuals. The mandatory groups covered are:





#### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package ?	Included in Another Submission Package	Source Type ?
Infants and Children under Age 19		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Parents and Other Caretaker Relatives		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Pregnant Women		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Deemed Newborns		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Children with Title IV-E Adoption Assistance, Foster Care or Guardianship Care		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Former Foster Care Children		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED
Transitional Medical Assistance		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="radio"/>	NEW
Extended Medicaid due to Spousal Support Collections		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package ?	Included in Another Submission Package	Source Type ?
SSI Beneficiaries		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Closed Eligibility Groups		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Deemed To Be Receiving SSI		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Working Individuals under 1619(b)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Qualified Medicare Beneficiaries		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED
Qualified Disabled and		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW



Eligibility Group Name		Covered In State Plan	Include RU In Package 	Included in Another Submission Package	Source Type 
Working Individuals					
Specified Low Income Medicare Beneficiaries		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED
Qualifying Individuals		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED

# Mandatory Eligibility Groups

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### Reviewable Unit Instructions

**B. The state elects the Adult Group, described at 42 CFR 435.119.**

Yes  No

### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package 	Included in Another Submission Package	Source Type 
Adult Group		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="radio"/>	APPROVED

### C. Additional Information (optional)

## Eligibility Groups Deselected from Coverage

The following eligibility groups were previously covered in the source approved version of the state plan and deselected from coverage as part of this submission package:

- N/A

# Medicaid State Plan Eligibility

## Eligibility Groups - Mandatory Coverage

### Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

Individuals with income equal to or less than 100% of the FPL, who are entitled to Medicare Part A, and who qualify for Medicare cost-sharing.

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#### Reviewable Unit Instructions

The state covers the mandatory qualified Medicare beneficiaries group in accordance with the following provisions:

### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are entitled to hospital insurance benefits under part A of title XVIII (Medicare Part A), including individuals who have purchased a premium to enroll in Part A.
2. Have income and resources at or below the standard for this group.

# Qualified Medicare Beneficiaries

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System-Derived

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**Effective Date** 9/1/2023

### Reviewable Unit Instructions

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

### 2. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
Medical Insurance Disregard	Disregard the amount of income equal to the monthly premiums paid for private/commercially available health insurance plans.
IDA Income Disregard	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

### 3. Less restrictive methodologies are used in calculating countable resources.

Yes

No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** All vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are

excluded.

# Qualified Medicare Beneficiaries

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### Reviewable Unit Instructions

## C. Income Standard Used

The amount of the income standard for this group is 100% FPL.

## D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

## E. Medical Assistance Provided

Medical assistance is limited to payment of co-insurance and deductibles for Medicare Parts A, B and C and payment for the premiums for Medicare Parts A and B.

Medical assistance begins the first day of the month following the month in which the individual is determined to qualify for this eligibility group.

# Qualified Medicare Beneficiaries

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Reviewable Unit Instructions

## F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Mandatory Coverage

### Specified Low Income Medicare Beneficiaries

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Individuals with income above 100% and below 120% of the FPL who are entitled to Medicare Part A, who qualify for payment of Medicare Part B premiums.

#### Package Header

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<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

#### Reviewable Unit Instructions

The state covers the mandatory specified low income Medicare beneficiaries group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Would qualify as Qualified Medicare Beneficiaries (described in section 1905(p)(1) of the Act), except that their income exceeds the income level for that eligibility group.
2. Have income below the income standard and resources at or below the resource standard for this group.



# Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

**Package ID** NE2023MS0003O  
**Submission Type** Official  
**Approval Date** N/A  
**Superseded SPA ID** NE-19-0005  
System-Derived

**SPA ID** NE-23-0014  
**Initial Submission Date** 9/26/2023  
**Effective Date** 9/1/2023

### Reviewable Unit Instructions

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

### 2. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
Medical Insurance Disregard	Disregard the amount of income equal to the monthly premiums paid for private/commercially available health insurance plans.
IDA Income Disregard	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

### 3. Less restrictive methodologies are used in calculating countable resources.

Yes

No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** All vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are

excluded.

# Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

### Reviewable Unit Instructions

## C. Income Standard Used

Family income must be above 100% FPL and below 120% FPL.

## D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

## E. Medical Assistance Provided

Medical assistance is limited to payment for Medicare Part B premiums.

# Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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Reviewable Unit Instructions

## F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Mandatory Coverage

### Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

Individuals with income at or above 120% and below 135% of the FPL who are entitled to Medicare Part A, who qualify for payment of Medicare Part B premiums.

### Package Header

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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

#### Reviewable Unit Instructions

The state covers the mandatory qualifying individuals group in accordance with the following provisions:

### A. Characteristics

Individuals qualifying under this eligibility group must meet all of the following criteria:

1. Would qualify as Qualified Medicare Beneficiaries (described in section 1905(p)(1) of the Act), except that their income exceeds the income level for that eligibility group.
2. Are not otherwise eligible for Medicaid under the state plan.
3. Have income below the income standard and resources at or below the resource standard for this group.

# Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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### Reviewable Unit Instructions

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

### 2. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
Medical Insurance Disregard	Disregard the amount of income equal to the monthly premiums paid for private/commercially available health insurance plans.
IDA Income Disregard	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

### 3. Less restrictive methodologies are used in calculating countable resources.

Yes

No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** All vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are

excluded.

## Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

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#### Reviewable Unit Instructions

### C. Income Standard Used

Family income must be at or above 120% FPL and below 135% FPL.

### D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

### E. Medical Assistance Provided

Medical assistance is limited to payment for Medicare Part B premiums.



## Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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Reviewable Unit Instructions

### F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Optional Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

### Package Header

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	System-Derived		

#### Reviewable Unit Instructions













### A. Options for Coverage

The state provides Medicaid to specified optional groups of individuals.

Yes  No

















The optional eligibility groups covered in the state plan are (elections made in this screen may not be comprehensive during the transition period from the paper-based state plan to MACPro):

#### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package 	Included in Another Submission Package	Source Type 
Optional Coverage of Parents and Other Caretaker Relatives		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Reasonable Classifications of Individuals under Age 21		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Children with Non-IV-E Adoption Assistance		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Independent Foster Care Adolescents		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Optional Targeted Low Income Children		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	CONVERTED
Individuals above 133% FPL under Age 65		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Needing Treatment for Breast or Cervical Cancer		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Eligible for Family Planning Services		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals with Tuberculosis		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Electing COBRA Continuation Coverage		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package 	Included in Another Submission Package	Source Type 
Individuals Eligible for but Not Receiving Cash Assistance		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

Eligibility Group Name		Covered In State Plan	Include RU In Package 	Included in Another Submission Package	Source Type 
Individuals Eligible for Cash Except for Institutionalization		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Optional State Supplement Beneficiaries		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals in Institutions Eligible under a Special Income Level		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
PACE Participants		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Receiving Hospice		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Children under Age 19 with a Disability		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Age and Disability-Related Poverty Level		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED
Work Incentives		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED
Ticket to Work Basic		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED
Ticket to Work Medical Improvements		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED
Family Opportunity Act Children with a Disability		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Receiving State Plan Home and Community-Based Services		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Individuals Receiving State Plan Home and Community-Based Services Who Are Otherwise Eligible for HCBS Waivers		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

# Optional Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

## Package Header

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### Reviewable Unit Instructions

## B. Medically Needy Options for Coverage

The state provides Medicaid to specified groups of individuals who are medically needy.

Yes  No

The medically needy eligibility groups covered in the state plan are:

### 1. Mandatory Medically Needy:

#### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Medically Needy Pregnant Women		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED
Medically Needy Children under Age 18		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Protected Medically Needy Individuals Who Were Eligible in 1973		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW

### 2. Optional Medically Needy:

#### Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Medically Needy Reasonable Classifications of Individuals under Age 21		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	NEW
Medically Needy Parents and Other Caretaker Relatives		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type
Medically Needy Populations Based on Age, Blindness or Disability		<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/>	APPROVED

## Optional Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

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Reviewable Unit Instructions

### C. Additional Information (optional)

#### Eligibility Groups Deselected from Coverage

The following eligibility groups were previously covered in the source approved version of the state plan and deselected from coverage as part of this submission package:

- N/A

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Optional State Supplement Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

Individuals who receive an optional state supplementary payment.

#### Package Header

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	User-Entered		

#### Reviewable Unit Instructions

The state covers the Optional State Supplement Beneficiaries eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Receive an optional state supplement that meets the conditions described in sections C and D.
2. Except for income, would be eligible for SSI.
3. Do not have gross income exceeding 300% of the SSI Federal Benefit Rate (FBR).

# Optional State Supplement Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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	User-Entered		

### Reviewable Unit Instructions

## B. Individuals Covered

1. The state covers all individuals who meet the characteristics described in section A.

- Yes  
 No

2. The state covers the following classifications:

- a. All individuals age 65 or older.
- b. All individuals who have blindness.
- c. All individuals who have a disability.
- d. Individuals in domiciliary facilities or other group living arrangements who are age 65 or older.
- e. Individuals in domiciliary facilities or other group living arrangements who have blindness.
- f. Individuals in domiciliary facilities or other group living arrangements who have a disability.
- g. Individuals receiving a federally-administered optional state supplement that meets the conditions specified in sections C. and D.
- h. Individuals in additional classifications specified by the Secretary.
- i. Reasonable groups of individuals receiving a state-administered optional state supplement that meets the conditions specified in sections C. and D.

# Optional State Supplement Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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### Reviewable Unit Instructions

## C. Optional State Supplement Program

1. The optional state supplement program is administered:

- a. Solely by the federal government. The state has an agreement with the Social Security Administration under section 1616 of the Act regarding the administration of optional state supplementary payments.
- b. By a combination of federal and state administration. The state has an agreement with the Social Security Administration under section 1616 of the Act regarding the administration of optional state supplementary payments for some classifications of individuals, while state supplementary payments for other classifications of individuals are administered by the state.
- c. Solely by the state.

2. Payments under the optional state supplement program are:

- a. Based on need and paid in cash on a regular basis;
- b. Equal to the difference between the individual's countable income and the income standard used to determine eligibility for supplement; and
- c. Available to all individuals in each population selected in section B.



# Optional State Supplement Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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### Reviewable Unit Instructions

## D. Income Standard of Optional State Supplement Program

1. The income standard for the optional state supplement:

- a. Varies by political subdivision.  
 Yes  
 No
- b. Varies by payment classification.  
 Yes  
 No

### Income Standard

Individual	Couple
\$75.00	\$15.00

# Optional State Supplement Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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Reviewable Unit Instructions

## E. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Age and Disability- Related Poverty Level

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

Individuals who are age 65 or older or who have a disability, with income no higher than 100% FPL.

#### Package Header

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#### Reviewable Unit Instructions

The state covers the optional Age and Disability-Related Poverty Level eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Meet at least one of the following condition(s):
  - a. Are age 65 or older; or
  - b. Have a disability.
2. Have income and resources at or below the standard for this group.

# Age and Disability- Related Poverty Level

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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### Reviewable Unit Instructions

## B. Individuals Covered

1. The state covers all individuals who meet the characteristics described in section A.

Yes

No

# Age and Disability- Related Poverty Level

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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**Effective Date** 9/1/2023

### Reviewable Unit Instructions

## C. Financial Methodologies

- SSI methodologies are used in calculating household income and resources. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- Less restrictive methodologies are used in calculating countable income.

- Yes  
 No

a. The state uses the same less restrictive income methodologies for all individuals covered.

- Yes  
 No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
Medical Insurance Disregard	Disregard the amount of income equal to the monthly premiums paid for private/commercially available health insurance plans.
IDA Income Disregard	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

- Less restrictive methodologies are used in calculating countable resources.

- Yes  
 No

a. The state uses the same less restrictive resource methodologies for all individuals covered.

- Yes  
 No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.
MIWD Resource Disregard	Disregard an additional \$2,000 per individual for a total of \$4,000 per individual and an additional \$3,000 per couple for a total of \$6,000 per couple. The purpose of this additional resource disregard is to aid in achieving self-sufficiency.
Excess Resource Disregard	<p>Excess resources make the individual ineligible. Once the excess resources have been reduced to the allowable limit, eligibility may begin –</p> <ol style="list-style-type: none"> <li>1. The first day of the month in which the resources are actually reduced to or below the allowable limit if the resources were not used to pay bills incurred in a prior month. The resources may be reduced by paying any bills or by purchasing any items of need.</li> <li>2. The first day of the month in which the most recent bill (s) for maintenance or medical was incurred which was paid to reduce the excess resources. Maintenance needs include items such as food, shelter, clothing, transportation and personal comfort items. Qualifying bills would be those incurred by the client, the client's spouse or dependent child(ren).</li> </ol> <p>Example Medicaid Bills Incurred Application</p>

Name of disregard:	Description:
	<p>Made Bills Paid Jan. 1, Feb. 3, Mar. 5, Mar. 25 March April Excess Resources Below Resources</p> <p>If bills from Jan. 1 and Feb.3 were used to reduce resources, eligibility would begin Feb. 1 even though the bills were not actually paid until April.</p> <p>This methodology would apply to all eligibility groups except deemed cash recipients and Qualified Medicare Beneficiary's. All of the requirements of 1917(c)(4) are met for individuals who dispose of resources for less than fair market value.</p> <p>Eligibility will never begin before the third month before the month of application. From the date of determination of eligibility for Medicaid, an applicant has 90 days in which to spend down excess resources to become retroactively eligible for Medicaid.</p>

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** all vehicles  
will be  
excluded in  
the  
resource  
total  
except  
boats,  
recreational  
vehicles,  
planes,  
and classic  
vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for Independence Act are excluded.



# Age and Disability- Related Poverty Level

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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### Reviewable Unit Instructions

## D. Income Standard Used

The income standard for this eligibility group is:

- 1. 100% FPL
- 2. A lower percent of the FPL:

# Age and Disability- Related Poverty Level

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

### Reviewable Unit Instructions

## E. Resource Standard Used

The resource standard used is:

- 1. The resource limit for the SSI program; or
- 2. The resource limit used in the state's medically needy program, if higher.

# Age and Disability- Related Poverty Level

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

Reviewable Unit Instructions

## F. Additional Information (optional)

# Eligibility Groups - Options for Coverage

## Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

Individuals with a disability with income below 250% of the FPL, who would qualify for SSI except for earned income.

### Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

#### Reviewable Unit Instructions

The state covers the optional Work Incentives eligibility group in accordance with the following provisions:

### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Have earned income.
2. Meet the SSI definition of disability, but for earned income.
3. Meet income and resource standards following a two-step process, which includes:
  - a. Step One - A comparison of family net income to 250% FPL; and
  - b. Step Two - A comparison of individual net income and resources to the SSI standards, excluding earned income.

# Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

### Reviewable Unit Instructions

## B. Step One Financial Methodologies and Income Test

### 1. Financial methodologies

a. SSI methodologies are used in calculating family income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

b. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
Medical Insurance Disregard	Disregard the amount of income equal to the monthly premiums paid for private/commercially available health insurance plans.
IDA Income Disregard	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

### 2. Income Test

Family net income must be less than 250% FPL. Please refer as necessary to Non-MAGI Methodologies for the definition of family size.

# Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

### Reviewable Unit Instructions

## C. Step Two Financial Methodologies and Income/Resource Test

### 1. Financial methodologies

a. SSI methodologies are used in calculating income and resources, except that earned income is not counted. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

b. Less restrictive methodologies are used in calculating countable income.

- Yes  
 No

The less restrictive income methodologies are:

The total amount of unearned income is disregarded.

**Description of disregard:** Disregard all unearned income contingent upon a trial work period (such as a Social Security Trial Work Periods). In determining eligibility for SSI in the individual eligibility determination required under Section 4733 of the Balanced Budget Act.

c. Less restrictive methodologies are used in calculating countable resources.

- Yes  
 No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.
MIWD Resource Disregard	Disregard an additional \$2,000 per individual for a total of \$4,000 per individual and an additional \$3,000 per couple for a total of \$6,000 per couple. The purpose of this additional resource disregard is to aid in achieving self-sufficiency.
Excess Resource Disregard	Excess resources make the individual ineligible. Once the excess resources have been reduced to the allowable limit, eligibility may begin –  1. The first day of the month in which the resources are actually reduced to or below the allowable limit if the resources were not used to pay bills incurred in a prior month. The resources may be reduced by paying any bills or by purchasing any items of need.  2. The first day of the month in

Name of disregard:

Description:

which the most recent bill (s) for maintenance or medical was incurred which was paid to reduce the excess resources. Maintenance needs include items such as food, shelter, clothing, transportation and personal comfort items. Qualifying bills would be those incurred by the client, the client's spouse or dependent child(ren).

Example

Medicaid Bills Incurred Application Made Bills Paid  
Jan. 1, Feb. 3, Mar. 5, Mar. 25 March  
April  
Excess Resources Below Resources

If bills from Jan. 1 and Feb.3 were used to reduce resources, eligibility would begin Feb. 1 even though the bills were not actually paid until April.

This methodology would apply to all eligibility groups except deemed cash recipients and Qualified Medicare Beneficiary's. All of the requirements of 1917(c)(4) are met for individuals who dispose of resources for less than fair market value.

Eligibility will never begin before the third month before the month of application. From the date of determination of eligibility for Medicaid, an applicant has 90 days in which to spend down excess resources to become retroactively eligible for Medicaid.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** all vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are excluded.

## 2. Income Test

For individuals who pass Step One, in Step Two, the individual's unearned income (plus deemed income, if appropriate) must be less than one of the following income standards:

- a. The SSI income standard.
- b. The income standard of the state supplement program.

## 3. Resource Test

The individual's resources must be less than the SSI resource standard.

## Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

#### Reviewable Unit Instructions

### D. Premiums and Cost Sharing

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections of the state plan.



## Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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	System-Derived		

Reviewable Unit Instructions

### E. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

Individuals between ages 16 and 64 with a disability, who have earned income.

### Package Header

<b>Package ID</b>	NE2023MS00030	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

#### Reviewable Unit Instructions

The state covers the optional Ticket to Work basic eligibility group in accordance with the following provisions:

# Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

### Reviewable Unit Instructions

## A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are at least age 16 but less than 65 years of age.
2. Have earned income.
3. But for earned income, meet the SSI definition of disability.
4. Have income and resources that do not exceed the standards established by the state.

# Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

**Package ID** NE2023MS0003O  
**Submission Type** Official  
**Approval Date** N/A  
**Superseded SPA ID** NE-21-0012  
System-Derived

**SPA ID** NE-23-0014  
**Initial Submission Date** 9/26/2023  
**Effective Date** 9/1/2023

### Reviewable Unit Instructions

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income and resources. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

### 2. Less restrictive methodologies are used in calculating countable income.

- Yes  
 No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
Medical Insurance Disregard	Disregard the amount of income equal to the monthly premiums paid for private/commercially available health insurance plans.
IDA Income Disregard	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

### 3. Less restrictive methodologies are used in calculating countable resources.

- Yes  
 No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.
MIWD Resource Disregard	Disregard an additional \$2,000 per individual for a total of \$4,000 per individual and an additional \$3,000 per couple for a total of \$6,000 per couple. The purpose of this additional resource disregard is to aid in achieving self-sufficiency.
Excess Resource Disregard	Excess resources make the individual ineligible. Once the excess resources have been reduced to the allowable limit, eligibility may begin –

Name of disregard:

Description:

1. The first day of the month in which the resources are actually reduced to or below the allowable limit if the resources were not used to pay bills incurred in a prior month. The resources may be reduced by paying any bills or by purchasing any items of need.

2. The first day of the month in which the most recent bill (s) for maintenance or medical was incurred which was paid to reduce the excess resources. Maintenance needs include items such as food, shelter, clothing, transportation and personal comfort items. Qualifying bills would be those incurred by the client, the client's spouse or dependent child(ren).

Example

Medicaid Bills Incurred Application Made Bills Paid

Jan. 1, Feb. 3, Mar. 5, Mar. 25 March April

Excess Resources Below Resources

If bills from Jan. 1 and Feb.3 were used to reduce resources, eligibility would begin Feb. 1 even though the bills were not actually paid until April.

This methodology would apply to all eligibility groups except deemed cash recipients and Qualified Medicare Beneficiary's. All of the requirements of 1917(c)(4) are met for individuals who dispose of resources for less than fair market value.

Eligibility will never begin before the third month before the month of application. From the date of determination of eligibility for Medicaid, an applicant has 90 days in which to spend down excess resources to become retroactively eligible for Medicaid.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** all vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are excluded.

# Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

### Reviewable Unit Instructions

## C. Income Standard Used

The income standard for this group is:

- 1. No income standard
- 2. A percentage of the federal poverty level:
- 3. A percentage of the SSI Federal Benefit Rate:
- 4. A dollar amount
- 5. Other

**FPL** 250.00%

# Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

### Reviewable Unit Instructions

## D. Resource Standard Used

The resource standard for this group is:

- 1. No resource standard
- 2. SSI resource standard
- 4. A dollar amount higher than the SSI resource standard

**Single Individual** \$4000.00

**Couple** \$6000.00

## Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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	System-Derived		

#### Reviewable Unit Instructions

### E. Premiums and Cost Sharing

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections of the state plan.



## Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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	System-Derived		

Reviewable Unit Instructions

### F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Options for Coverage

### Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

Employed individuals between ages 16 and 64 who are no longer disabled but still have a medical impairment.

#### Package Header

<b>Package ID</b>	NE2023MS00030	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

#### Reviewable Unit Instructions

The state covers the optional Ticket to Work medical improvements eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are at least age 16 but less than 65 years of age.
2. Lost eligibility for the Ticket to Work basic eligibility group because it was determined at a regular disability review that they no longer meet the disability criteria.
3. Continue to have a severe medically determinable impairment.
4. Are employed, using the following definition:
  - a. Earning at least the minimum wage and working at least 40 hours per month.
  - b. An alternative definition
5. Have income and resources that do not exceed the standards established by the state.

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

## Package Header

**Package ID** NE2023MS00030  
**Submission Type** Official  
**Approval Date** N/A  
**Superseded SPA ID** NE-21-0012  
System-Derived

**SPA ID** NE-23-0014  
**Initial Submission Date** 9/26/2023  
**Effective Date** 9/1/2023

### Reviewable Unit Instructions

## B. Financial Methodologies

1. SSI methodologies are used in calculating household income and resources. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

### 2. Less restrictive methodologies are used in calculating countable income.

- Yes  
 No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
Medical Insurance Disregard	Disregard the amount of income equal to the monthly premiums paid for private/commercially available health insurance plans.
IDA Income Disregard	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

### 3. Less restrictive methodologies are used in calculating countable resources.

- Yes  
 No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.
MIWD Resource Disregard	Disregard an additional \$2,000 per individual for a total of \$4,000 per individual and an additional \$3,000 per couple for a total of \$6,000 per couple. The purpose of this additional resource disregard is to aid in achieving self-sufficiency.
Excess Resource Disregard	Excess resources make the individual ineligible. Once the excess resources have been reduced to the allowable limit, eligibility may begin –

Name of disregard:

Description:

1. The first day of the month in which the resources are actually reduced to or below the allowable limit if the resources were not used to pay bills incurred in a prior month. The resources may be reduced by paying any bills or by purchasing any items of need.

2. The first day of the month in which the most recent bill (s) for maintenance or medical was incurred which was paid to reduce the excess resources. Maintenance needs include items such as food, shelter, clothing, transportation and personal comfort items. Qualifying bills would be those incurred by the client, the client's spouse or dependent child(ren).

Example

Medicaid Bills Incurred Application Made Bills Paid

Jan. 1, Feb. 3, Mar. 5, Mar. 25 March April

Excess Resources Below Resources

If bills from Jan. 1 and Feb.3 were used to reduce resources, eligibility would begin Feb. 1 even though the bills were not actually paid until April.

This methodology would apply to all eligibility groups except deemed cash recipients and Qualified Medicare Beneficiary's. All of the requirements of 1917(c)(4) are met for individuals who dispose of resources for less than fair market value.

Eligibility will never begin before the third month before the month of application. From the date of determination of eligibility for Medicaid, an applicant has 90 days in which to spend down excess resources to become retroactively eligible for Medicaid.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** all vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are excluded.

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

### Reviewable Unit Instructions

## C. Income Standard Used

The income standard for this group is:

- 1. No income standard
- 2. A percentage of the federal poverty level:
- 3. A percentage of the SSI Federal Benefit Rate:
- 4. A dollar amount
- 5. Other

250.00% FPL

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

### Reviewable Unit Instructions

## D. Resource Standard Used

The resource standard for this group is:

- 1. No resource standard
- 2. SSI resource standard
- 4. A dollar amount higher than the SSI resource standard

**Single Individual** \$4000.00

**Couple** \$6000.00

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

### Reviewable Unit Instructions

## E. Premiums and Cost Sharing

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections of the state plan.

# Ticket to Work Medical Improvements

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-21-0012		
	System-Derived		

Reviewable Unit Instructions

## F. Additional Information (optional)



# Medicaid State Plan Eligibility

## Eligibility Groups - Medically Needy

### Medically Needy Pregnant Women

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

Woman who are pregnant or post-partum who would qualify under the state's Pregnant Women eligibility group, except for income.

#### Package Header

<b>Package ID</b>	NE2023MS00030	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

#### Reviewable Unit Instructions

The state covers the Medically Needy Pregnant Women eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are pregnant or post-partum, as defined in 42 CFR 435.4.
2. Would qualify under the Pregnant Women eligibility group, except for income.
3. Are not otherwise eligible for categorically needy coverage under the state plan.
4. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

# Medically Needy Pregnant Women

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

**Package ID** NE2023MS0003O  
**Submission Type** Official  
**Approval Date** N/A  
**Superseded SPA ID** NE-19-0005  
System-Derived

**SPA ID** NE-23-0014  
**Initial Submission Date** 9/26/2023  
**Effective Date** 9/1/2023

### Reviewable Unit Instructions

## B. Financial Methodologies

1. The financial methodology used is:

- a. AFDC methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- b. MAGI-like methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

2. Less restrictive methodologies are used in calculating countable income.

- Yes
- No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
IDA Income	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

3. Less restrictive methodologies are used in calculating countable resources.

- Yes
- No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.
Excess Resource Disregard	Excess resources make the individual ineligible. Once the excess resources have been reduced to the allowable limit, eligibility may begin –  1. The first day of the month in which the resources are actually reduced to or below the allowable limit if the resources were not used to pay bills incurred in a prior month. The resources may be reduced by paying any bills or by purchasing any items of need.

Name of disregard:

Description:

2. The first day of the month in which the most recent bill (s) for maintenance or medical was incurred which was paid to reduce the excess resources. Maintenance needs include items such as food, shelter, clothing, transportation and personal comfort items. Qualifying bills would be those incurred by the client, the client's spouse or dependent child(ren).

Example

Medicaid Bills Incurred Application Made Bills Paid  
Jan. 1, Feb. 3, Mar. 5, Mar. 25 March April  
Excess Resources Below Resources

If bills from Jan. 1 and Feb.3 were used to reduce resources, eligibility would begin Feb. 1 even though the bills were not actually paid until April.

This methodology would apply to all eligibility groups except deemed cash recipients and Qualified Medicare Beneficiary's. All of the requirements of 1917(c)(4) are met for individuals who dispose of resources for less than fair market value.

Eligibility will never begin before the third month before the month of application. From the date of determination of eligibility for Medicaid, an applicant has 90 days in which to spend down excess resources to become retroactively eligible for Medicaid.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** All vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are excluded.

# Medically Needy Pregnant Women

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

### Reviewable Unit Instructions

## C. Income Standard Used

The income standard used for this group is described in the Medically Needy Income Level RU.

## D. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

## E. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

# Medically Needy Pregnant Women

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
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	System-Derived		

### Reviewable Unit Instructions

## F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Medically Needy

### Medically Needy Children under Age 18

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

Children under age 18 who would qualify under the state's categorically needy eligibility groups, except for income.

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

### Reviewable Unit Instructions

The state covers the Medically Needy Children under Age 18 eligibility group in accordance with the following provisions:

## A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Are under age 18.
2. Would qualify as categorically needy, except for income.
3. Are not otherwise eligible for categorically needy coverage under the state plan.
4. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

# Medically Needy Children under Age 18

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

**Package ID** NE2023MS0003O  
**Submission Type** Official  
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**Superseded SPA ID** NE-19-0005  
System-Derived

**SPA ID** NE-23-0014  
**Initial Submission Date** 9/26/2023  
**Effective Date** 9/1/2023

### Reviewable Unit Instructions

## B. Financial Methodologies

1. The financial methodology used is:

- a. AFDC methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- b. MAGI-like methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

2. Less restrictive methodologies are used in calculating countable income.

- Yes
- No

The less restrictive income methodologies are:

General income disregard:

Interest is disregarded.

3. Less restrictive methodologies are used in calculating countable resources.

- Yes
- No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
IDA Income	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.
Excess Resource Disregard	Excess resources make the individual ineligible. Once the excess resources have been reduced to the allowable limit, eligibility may begin –  1. The first day of the month in which the resources are actually reduced to or below the allowable limit if the resources were not used to pay bills incurred in a prior month. The resources may be reduced by paying any bills or by purchasing any items of need.  2. The first day of the month in

Name of disregard:

Description:

which the most recent bill (s) for maintenance or medical was incurred which was paid to reduce the excess resources. Maintenance needs include items such as food, shelter, clothing, transportation and personal comfort items. Qualifying bills would be those incurred by the client, the client's spouse or dependent child(ren).

Example

Medicaid Bills Incurred Application Made Bills Paid  
Jan. 1, Feb. 3, Mar. 5, Mar. 25 March April  
Excess Resources Below Resources

If bills from Jan. 1 and Feb.3 were used to reduce resources, eligibility would begin Feb. 1 even though the bills were not actually paid until April.

This methodology would apply to all eligibility groups except deemed cash recipients and Qualified Medicare Beneficiary's. All of the requirements of 1917(c)(4) are met for individuals who dispose of resources for less than fair market value.

Eligibility will never begin before the third month before the month of application. From the date of determination of eligibility for Medicaid, an applicant has 90 days in which to spend down excess resources to become retroactively eligible for Medicaid.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** All vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are excluded.

# Medically Needy Children under Age 18

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

### Reviewable Unit Instructions

## C. Income Standard Used

The income standard used for this group is described in the Medically Needy Income Level RU.

## D. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

## E. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.



# Medically Needy Children under Age 18

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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	System-Derived		

Reviewable Unit Instructions

## F. Additional Information (optional)

## Medically Needy Children under Age 18

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

### Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

#### Reviewable Unit Instructions

## Medicaid State Plan Eligibility

### Eligibility Groups - Medically Needy

#### Medically Needy Parents and Other Caretaker Relatives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

Parents and other caretaker relatives of dependent children who do not qualify as categorically needy.

### Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

#### Reviewable Unit Instructions

The state covers the optional Medically Needy Parents and Other Caretaker Relatives eligibility group in accordance with the following provisions:

### A. Characteristics

**Individuals qualifying under this eligibility group must meet the following criteria:**

1. Meet the definition of parent or caretaker relative, as described in the mandatory Parents and Other Caretaker Relatives eligibility group.
2. Are not otherwise eligible for categorically needy coverage under the state plan.
3. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

# Medically Needy Parents and Other Caretaker Relatives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

**Package ID** NE2023MS0003O  
**Submission Type** Official  
**Approval Date** N/A  
**Superseded SPA ID** NE-19-0005  
System-Derived

**SPA ID** NE-23-0014  
**Initial Submission Date** 9/26/2023  
**Effective Date** 9/1/2023

### Reviewable Unit Instructions

## B. Financial Methodologies

### 1. The financial methodology used is:

- a. AFDC methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- b. MAGI-like methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

### 2. Less restrictive methodologies are used in calculating countable income.

- Yes
- No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
IDA Income	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

### 3. Less restrictive methodologies are used in calculating countable resources.

- Yes
- No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.
Excess Resource Disregard	Excess resources make the individual ineligible. Once the excess resources have been reduced to the allowable limit, eligibility may begin –  1. The first day of the month in which the resources are actually reduced to or below the allowable limit if the resources were not used to pay bills incurred in a prior month. The resources may be reduced by paying any bills or by purchasing any items of need.  2. The first day of the month in

Name of disregard:

Description:

which the most recent bill (s) for maintenance or medical was incurred which was paid to reduce the excess resources. Maintenance needs include items such as food, shelter, clothing, transportation and personal comfort items. Qualifying bills would be those incurred by the client, the client's spouse or dependent child(ren).

Example

Medicaid Bills Incurred Application Made Bills Paid  
Jan. 1, Feb. 3, Mar. 5, Mar. 25 March April  
Excess Resources Below Resources

If bills from Jan. 1 and Feb.3 were used to reduce resources, eligibility would begin Feb. 1 even though the bills were not actually paid until April.

This methodology would apply to all eligibility groups except deemed cash recipients and Qualified Medicare Beneficiary's. All of the requirements of 1917(c)(4) are met for individuals who dispose of resources for less than fair market value.

Eligibility will never begin before the third month before the month of application. From the date of determination of eligibility for Medicaid, an applicant has 90 days in which to spend down excess resources to become retroactively eligible for Medicaid.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** All vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for independence Act are excluded.

# Medically Needy Parents and Other Caretaker Relatives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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	System-Derived		

### Reviewable Unit Instructions

## C. Income Standard Used

The income standard used for this group is described in the Medically Needy Income Level RU.

## D. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

## E. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

# Medically Needy Parents and Other Caretaker Relatives

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

Reviewable Unit Instructions

## F. Additional Information (optional)

# Medicaid State Plan Eligibility

## Eligibility Groups - Medically Needy

### Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS00030 | NE-23-0014

Individuals who are age 65 or older or who have blindness or a disability who do not qualify as categorically needy.

#### Package Header

<b>Package ID</b>	NE2023MS00030	<b>SPA ID</b>	NE-23-0014
<b>Submission Type</b>	Official	<b>Initial Submission Date</b>	9/26/2023
<b>Approval Date</b>	N/A	<b>Effective Date</b>	9/1/2023
<b>Superseded SPA ID</b>	NE-19-0005		
	System-Derived		

#### Reviewable Unit Instructions

The state covers the optional Medically Needy Populations Based on Age, Blindness or Disability eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Meet at least one of the following:

- a. Are age 65 or older;
- b. Have blindness; or
- c. Have a disability.

2. Are not otherwise eligible for categorically needy coverage under the state plan.

3. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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	System-Derived		

### Reviewable Unit Instructions

## B. Individuals Covered

The state covers the following populations:

- 1. Individuals age 65 or older
- 2. Individuals with blindness
- 3. Individuals who have a disability



# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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	System-Derived		

### Reviewable Unit Instructions

## C. Financial Methodologies

1. The state uses the same financial methodology for all individuals covered.

- Yes  
 No

2. The financial methodology used is:

- a. SSI methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.  
b. Less restrictive methodologies are used in calculating countable income.

- Yes  No

The less restrictive income methodologies are:

General income disregard:

Name of disregard:	Description:
IDA Income	All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.

Interest is disregarded.

**Description of disregard:** All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

c. Less restrictive methodologies are used in calculating countable resources.

- Yes  No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Excess Resource Disregard	Excess resources make the individual ineligible. Once the excess resources have been reduced to the allowable limit, eligibility may begin –  1. The first day of the month in which the

**Name of disregard:**

**Description:**

resources are actually reduced to or below the allowable limit if the resources were not used to pay bills incurred in a prior month. The resources may be reduced by paying any bills or by purchasing any items of need.

2. The first day of the month in which the most recent bill (s) for maintenance or medical was incurred which was paid to reduce the excess resources. Maintenance needs include items such as food, shelter, clothing, transportation and personal comfort items. Qualifying bills would be those incurred by the client, the client's spouse or dependent child(ren).

Example  
Medicaid Bills  
Incurred Application  
Made Bills Paid  
Jan. 1, Feb. 3, Mar. 5,  
Mar. 25 March April  
Excess Resources  
Below Resources

If bills from Jan. 1 and Feb.3 were used to reduce resources, eligibility would begin Feb. 1 even though the bills were not actually paid until April.

This methodology would apply to all eligibility groups except deemed cash recipients and Qualified Medicare Beneficiary's. All of the requirements of 1917(c)(4) are met for individuals who dispose of resources for less than fair market value.

Eligibility will never begin before the third month before the month of application. From the date of determination of

Name of disregard:	Description: eligibility for Medicaid, an applicant has 90 days in which to spend down excess resources to become retroactively eligible for Medicaid.
Life Estate Disregard	Exempt land or assets held as a life estate when the life tenant cannot sell the asset without agreement from the remainder interest holders.

The state uses a less restrictive methodology with respect to the treatment of motor vehicles.

A motor vehicle is disregarded under specific conditions.

Specified conditions:

**Description:** All vehicles will be excluded in the resource total except boats, recreational vehicles, planes, and classic vehicles.

The state uses a less restrictive methodology with respect to the treatment of resources set aside in specified types of accounts.

Resources set aside in an Assets for Independence Act (IDA) account

**Description:** All funds in IDA accounts funded under the Assets for Independence Act are excluded.

# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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	System-Derived		

### Reviewable Unit Instructions

## D. Income Standard Used

The income standard used for this group is described in the Medically Needy Income Level RU.

# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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### Reviewable Unit Instructions

## E. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

<b>Package ID</b>	NE2023MS0003O	<b>SPA ID</b>	NE-23-0014
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	System-Derived		

### Reviewable Unit Instructions

## F. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

# Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | NE2023MS0003O | NE-23-0014

## Package Header

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Reviewable Unit Instructions

## G. Additional Information (optional)

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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